

2021 PIMCO US DC Consulting Survey



Richard Merson, CFP, CRPS, Vice President, PIMCO

In its 15th year, the PIMCO US DC Consulting Study seeks to help consultants, advisors, and plan sponsors understand the breadth of views and consulting services available within the DC marketplace.

Rich is a vice president in the Newport Beach office and an account manager for the Pacific Northwest and Rocky Mountain regions. He is also a member of PIMCO's client management Inclusion & Diversity Council, contributing to the firm's investments in inclusion and diversity, internally and externally. Prior to joining PIMCO in 2017, he was a vice president at Legg Mason Global Asset Management, responsible for defined contribution investment-only sales in the Pacific Northwest region. Rich has 25 years of investment and financial services experience and holds an undergraduate degree in finance from the University of Illinois.